

How to become a Qualified Agent

Any agent can write Insure Oklahoma/O-EPIC policies; however, a combination of the following can guarantee you the **10 points** needed to become a Qualified Agent. As a Qualified Agent, ***your name will appear on the Insure Oklahoma/O-EPIC website*** allowing businesses that do not have an agent a way to contact you.

- 10 Points: Qualified Agent
- 3 Points: 3 hour Continuing Education Course
- 3 Points: First Successful Qualified Employer
- 2 Points: Brown Bag (max of 4 points possible)
- 2 Points: Each Additional Qualified Employer
- 1 Point: Attend 1 meeting Insure Oklahoma/O-EPIC presents at
(1 Point Max)
- 1 Point: Host 1 Insure Oklahoma/O-EPIC meeting presented by an Insure Oklahoma/O-EPIC operations staff member, lasting at least one hour, with at minimum of 10 people in attendance
(1 Point Max)
- 1 Point: Hosting an agency Training presented by an Agent Partner
(1 Point Max)
- 1 Point: Successfully signing up a person on the Individual Plan (IP)
(4 Point Max)

Please contact Cathy Nguyen after your successful completion of signing up an employer at: Cathy.Nguyen@okhca.org